



SAWAD 003/2024

March 26, 2024

Subject: Notification of Capital Increase of Subsidiaries

To: Managing Director

The Stock Exchange of Thailand

Srisawad Corporation Public Company Limited ("The Company") would like to inform of a capital increase by its subsidiaries with the details as follows:

- |                                   |  |  |     |
|-----------------------------------|--|--|-----|
| 1. Company                        | Sawad Rung Reung Finance (Cambodia) Limited (a subsidiary of Srisawad Capital 1969 Plc.) |  |     |
| Type of Business                  | Provides loans in Cambodia   |  |     |
| Previous Registered Capital       | 3,250,000 USD  |  |     |
| New Registered Capital            | 4,250,000 USD  |  |     |
| Shareholding Structure            | Srisawad Capital 1969 Plc.   |  | 75% |
|                                   | Mr. Sombat Somboonterdthana  |  | 25% |
| Objective of the capital increase | To adjust the capital holding structure to be appropriate and expand the business.       |  |     |
| Transaction date                  | within April 2024  |  |     |
  
- |                             |  |      |        |
|-----------------------------|--|------|--------|
| 2. Company                  | Srisawad Asset Solutions Company Limited (The Company's subsidiary) (under establishing process) |      |        |
| Type of Business            | Holding Company  |      |        |
| Previous Registered Capital | 750,000  | Baht |        |
| New Registered Capital      | 750,000,000  | Baht |        |
| Shareholders structure      | Srisawad Corporation Pcl.  |      | 89.33% |
|                             | Ms. Thassaporn Suntornsuk  |      | 5.00%  |
|                             | Mr. Somyot Ngerndamrong  |      | 5.00%  |
|                             | Mr. Sumate Maneewattana  |      | 0.67%  |
|                             | Mr. Chatchai Kaewbootta  |      | 0.00%  |
|                             | Ms. DOUNGCHAI Kaewbootta   |      | 0.00%  |
|                             | Ms. Thida Kaewbootta   |      | 0.00%  |



Objective of the capital increase      To accommodate the restructuring of the shareholding in the asset management business, where the shareholders of SWP Asset Management Co., Ltd. will hold shares in Srisawad Asset Solutions Co., Ltd. through a share exchange at a ratio of 1 share of SWP Asset Management Co., Ltd. for 1 share of Srisawad Asset Solutions Co., Ltd. This will result in Srisawad Asset Solutions Co., Ltd. holding 100 percent of the shares in SWP Asset Management Co., Ltd.

Transaction date                              within April 2024

Since the capital increase is in accordance with the shareholding proportion, the transaction is deemed to be an acquisition of asset. Furthermore, taking into account all asset acquisition transaction over the past six months, the proportion does not exceed the 15 percent reporting threshold.

Please be informed accordingly,

Yours faithfully,

*-Wanaporn Pornkitipong-*

(Mrs.Wanaporn Pornkitipong)

Authorized to sign on behalf of the Company