

Details of Debentures to be Issued and Offered

Type	All types and forms of debentures, including subordinated or unsubordinated, with gradual or balloon repayment of principal, secured or unsecured, with or without debenture representative.
Currency	Thai Baht and/or other currencies by using exchange rate at each issuance period.
Objectives	For repayment borrowings, and/or for investment in receivables, and/or for the Company's business expansion and liquidity, and/or other purpose concerning with the Company and its subsidiaries' business.
Total Value	Not exceeding 30 billion Baht (or equivalent to, if in other currencies) at any point of time, which shall offer once or several times. The Company shall issue and offer additional debentures and/or to replace the matured debentures (revolving) within the 30 billion limit.
Interest Rate	Subject to the market situation and conditions at such time the debentures are issued and offered.
Term	Not more than 270 days for short term debentures and not more than 10 years for long term debentures.
Offering Type	The debentures will be offered in Thailand and/or aboard, as a public offering and/or private placement and/or to institutional investors and/or high net worth investors. Such offering may be made in one time or several times.
Premature Redemption	Subject to the terms and conditions of each issuance.
Other Conditions	Limitations and conditions of debentures such as type or kind of each issuance debentures, par value, offering price, interest rate, appointment debenture holders representative, issued and offered procedure, allotment, premature and documents and registrations on such an issuance are determined by Board of Directors or the person designated by the Board

The Board of Directors and/or the person designated by the Board shall be entrusted with the authority to determine or amend the terms and conditions, and other details associated with each debenture issuance and offering, and to carry out all the necessary steps required by rules and regulations to complete the offering. To appoint financial advisors and underwriters, and enter into and execute related underwriting and placement agreements or any other relevant contracts, and to submit required documentations to the SEC and the SET, any other Government bodies or any individuals as necessary.